

Personal Financial Statement

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ASSETS	ASSETS
Amount in \$	Amount in \$
Cash – Checking:	Cash – Checking:
Cash – Savings:	Cash – Savings:
Securities:	Securities:
Notes Receivable:	Notes Receivable:
Life Insurance Cash Surrender Value:	Life Insurance Cash Surrender Value:
Retirement Funds:	Retirement Funds:
Real Estate Value:	Real Estate Value:
Other Assets:	Other Assets:
Total Assets:	Total Assets:
LIABILITIES	LIABILITIES
Current Debt:	Current Debt:
Notes Payable:	Notes Payable:
Taxes Payable:	Taxes Payable:
Real Estate Mortgages:	Real Estate Mortgages:
Other Liabilities:	Other Liabilities:
Total Liabilities:	Total Liabilities:
Net Worth:	Net Worth:
SOURCES OF INCOME	SOURCES OF INCOME
Employment Information:	Employment Information:
Salary:	Salary:
Bonus & Commissions:	Bonus & Commissions:
Real Estate Income:	Real Estate Income:
Other Income:	Other Income:
Total Income:	Total Income: